



R.P. Gupta & Associates

Chartered Accounts

66/75, Garden Colony, opp Sachdeva Shuttering,

Jalandhar- Punjab -144003

Ph. 0181- 3551560, Mob.98140- 61237

Email.: rpgupta_ca@yahoo.com

Date: 12/09/2023

To,

The Board of Directors,

Sharp Chucks & Machines Limited,

A-12, Industrial Development Colony, Jalandhar, Punjab

Dear Sirs / Madam,

PROPOSED SME INITIAL PUBLIC OFFER OF UP TO 30.00 LAC EQUITY SHARES OF FACE VALUE OF RS. 10.00/- EACH OF COMPANY M/S SHARP CHUCKS AND MACHINES LIMITED (FORMERLY KNOWN AS SHARP CHUCKS AND MACHINES PRIVATE LIMITED COMPRISING UPTO 10,71,484 EQUITY SHARES OFFER FOR SALE FOR CASH BY THE COMPANY AND OFFER FOR SALE UPTO 19,28,516 EQUITY SHARES OF THE COMPANY FOR CASH BY THE SELLING SHARE HOLDER

We do hereby certify that the information given below is correct and give our consent to our firm name being included as "Chartered Accountants" to the Company in the Draft Prospectus/ Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time and such consent has not been withdrawn as on the date of this Draft Prospectus.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act 2013 in the Draft Prospectus/Prospectus in relation in respect of certifications issued by me in my capacity as an independent chartered accountant to our Company.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.





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Name of the firm	R.P. Gupta & Associates
Address of the firm	66/75, Garden Colony Opp. Sachdeva Shuttering Near G.T.B. Nagar Jalandhar City -144003
Tele No	98140-61237
Email Id	rpgupta_ca@yahoo.com
Contact Person and Membership No.	CA R.P. Gupta 080053
Email ID	rpgupta_ca@yahoo.com
Firm Registration No.	000777N

Yours faithfully,
For R.P. Gupta & Associates
Chartered Accountants, Firm Reg. No.000777N



CA R.P. Gupta
Partner

Mem. No.080053

M. No. 98140-61237

Place: Jalandhar