

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

Ajay Sikka
Digitally signed by
Ajay Sikka
Date: 2023.09.11
14:37:49 +05'30'

Ajay Sikka
Managing Director
DIN: 00665858

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

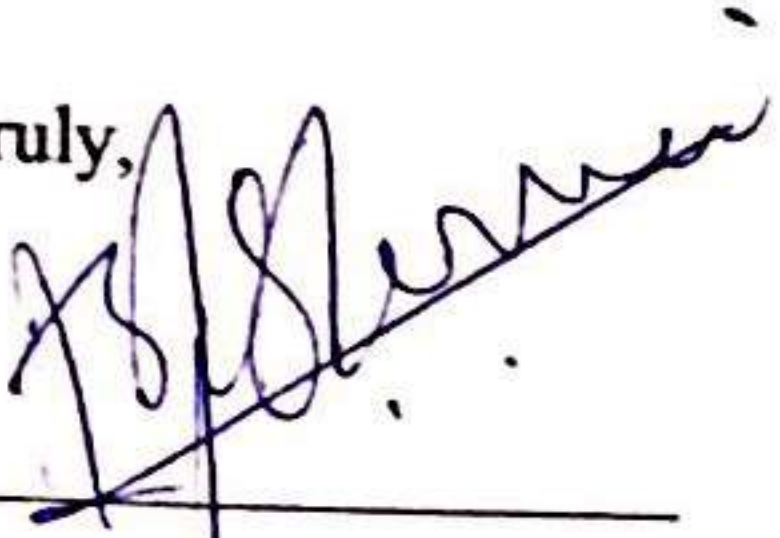
GOPIKA Digitally signed
by GOPIKA SIKKA
SIKKA Date: 2023.09.11
14:39:01 +05'30'

Gopika Sikka
Whole Time Director
DIN:00665904

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

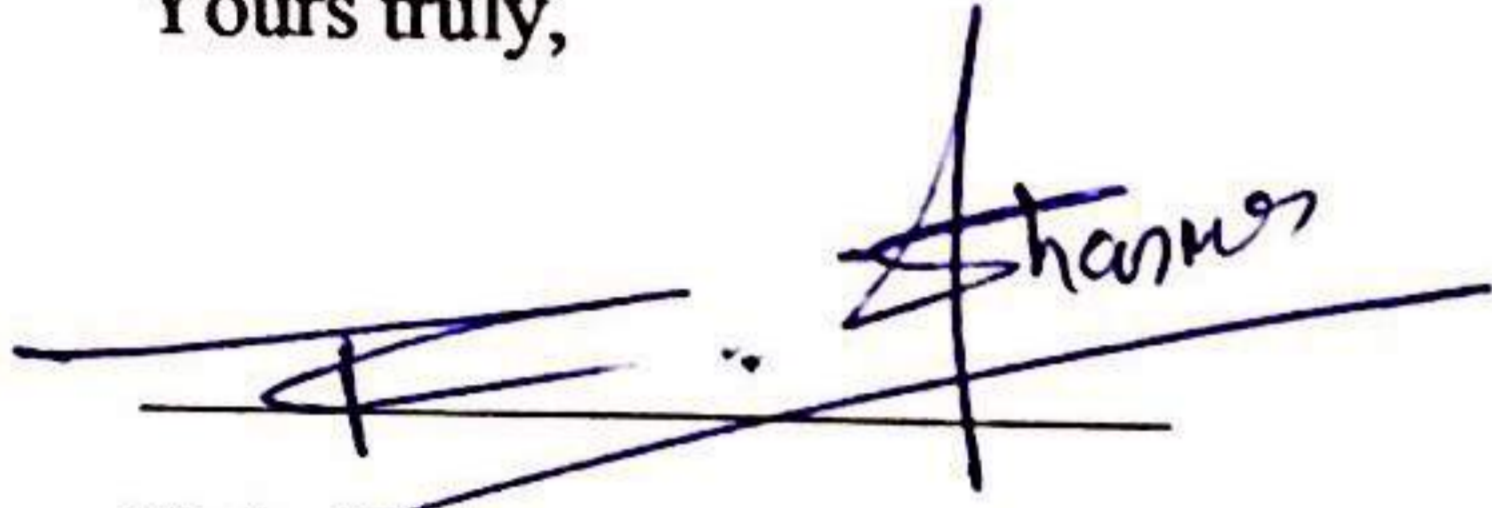


Avinash Shripad Joshi
Non-Executive Director
DIN: 08801080

FDECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

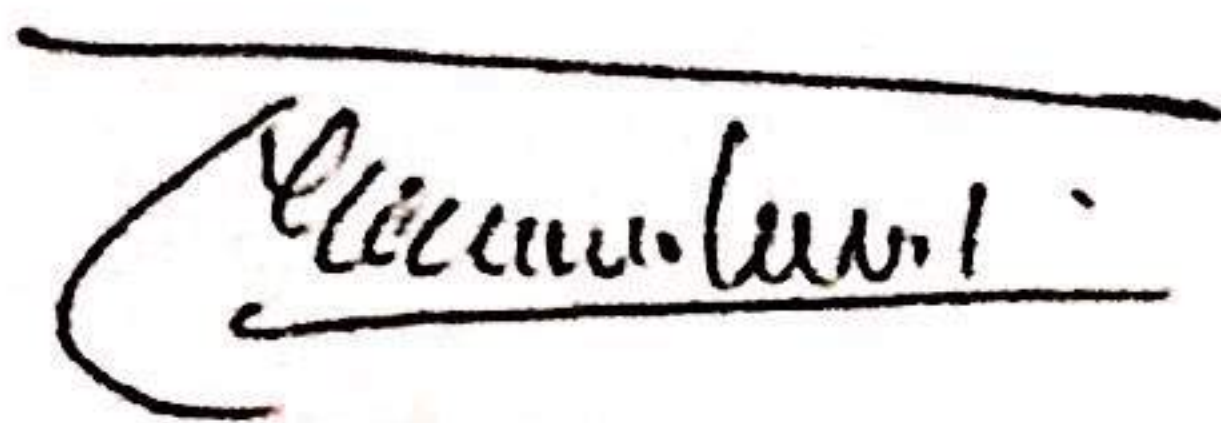
A handwritten signature in black ink, appearing to read 'Rahul Sharma', is written over a horizontal line. The signature is stylized and includes a vertical stroke that extends upwards and downwards.

Rahul Sharma
Non- Executive Director
DIN: 09793480

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

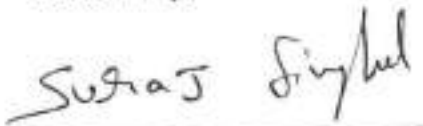


Manmohan Puri
Non-Executive Independent Director
DIN: 10087749

DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,



Suraj Singhal
Non-Executive Independent Director
DIN: 09130650



Date: June 30, 2023

To,
The Board of Directors,
SHARP CHUCKS AND MACHINES LIMITED
A-12 Industrial Development Colony
Jalandhar - 144012, Punjab, India

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited (“Company”) consisting of Fresh Issue.

We, the undersigned, hereby consent to act as Lead Manager to Issue in the IPO and to our name being inserted as Lead Manager to Issue in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Draft Prospectus/ Prospectus details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	FEDEX SECURITIES PRIVATE LIMITED
Address	B 7, 3 rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400057, Maharashtra, India
Tele No.	+91 8104985249
Fax No	Not Available
Email Id	mb@fedsec.in
Website	www.fedsec.in
Investor Grievance Id	mb@fedsec.in
Contact Person	Saipan Sanghvi
SEBI Registration No.	INM000010163

For Fedex Securities Private Limited



Saipan Sanghvi
Asst. Vice President
SEBI Registration Number: INM000010163



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
SEBI Registered Category-1, Registrars & Share Transfer Agent
Regd. & Corp. Office: D – 153A, Okhla Industrial Area
Phase – I, New Delhi – 110020
Phone no. 011 – 40450193-197,26812682-83, Web: www.skylinerta.com

24.03.2023

To,
The Board of Directors,
Sharp Chucks and Machines Limited,
A-12 Industrial Development Colony,
Jalandhar Punjab - 144012.

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited (“Company”) consisting of Fresh Issue.

We, the undersigned, hereby consent to act as Registrar to Issue in the IPO and to our name being inserted as Registrar to Issue in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Draft Prospectus/ Prospectus details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	Skyline Financial Services Private Limited
Address	D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020
Tele No	011-40450193-97
Fax No	011-26812683
Email Id	ipo@skylinerta.com
Website	www.skylinerta.com
Investor Grievance Id	grievances@skylinerta.com
Contact Person	Mrs. Rati Gupta
SEBI Registration No	INR000003241

Thanking you,
Skyline Financial Services Private Limited



Virender kumar Rana
(Director)



Date: September 16, 2023

To,
The Board of Directors,
SHARP CHUCKS AND MACHINES LIMITED
A-12 Industrial Development Colony
Jalandhar - 144012, Punjab, India

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited (“Company”) consisting of Fresh Issue.

We, the undersigned, hereby consent to act as Underwriter in the IPO and to our name being inserted as Underwriter in the Prospectus and other documents which the Company intends to file with Securities and Exchange Board of India (“SEBI”), Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We also authorize you to deliver a copy of this consent letter to SEBI, Stock Exchange and to other regulatory authorities as may be required.

In addition to the above, we give our consent to include the following information in the Prospectus details in the and other documents which the Company intends to file with SEBI, Stock Exchange and other regulatory authorities, as may be required, pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

Name	FEDEX SECURITIES PRIVATE LIMITED
Address	B 7, 3 rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - (East), Mumbai - 400057, Maharashtra, India
Tele No.	+91 8104985249
Fax No	Not Available
Email Id	mb@fedsec.in
Website	www.fedsec.in
Investor Grievance Id	mb@fedsec.in
Contact Person	Saipan Sanghvi
SEBI Registration No.	INM000010163

For Fedex Securities Private Limited

Saipan Sanghvi



Saipan Sanghvi
Asst. Vice President
SEBI Registration Number: INM000010163



SHARP & TANNAN
Chartered Accountants

19-09-2023

To,
The Board of Directors,
Sharp Chucks & Machines Limited,
A-12, Industrial Development Colony, Jalandhar, Punjab

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of M/S Sharp Chucks & Machines Limited ("Company") having Face Value of Rs 10 each.

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Statutory Auditor**" to the Company in the Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time and such consent has not been withdrawn as on the date of this Prospectus.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act 2013 in the Prospectus in relation in relation to the extent and in their capacity and in respect to their Audited Financial Statement for the Financial year ended on March 31 2023, December 31, 2022, March 31, 2022 and March 31, 2021.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of the firm	SHARP AND TANNAN
Address of the firm	205-207 , Ansal Tower, 38 Nehru Place, New Delhi- 110019
Tele No	011-41032506
Fax No	011-41033506
Email Id	delhi.office@sharpandtannan.com
Contact Person and Membership No.	Rajkumar Khullar Membership No.:092507



205-207, Ansal Tower, 38, Nehru Place, New Delhi-110019
Tel. (011) 41032506 Telefax: (011) 41033506 E-mail: delhi.office@sharpandtannan.com

Shreedhar T. Kunte Rajkumar Khullar
Pavan K. Aggarwal Raghunath P. Acharya
Associate Offices: Bangalore, Chennai, Goa, Mumbai, Pune & Hyderabad

Email ID	rajkumar.khullar@sharpandtannan.com
Firm Registration No.	000452N
Peer Reviewed Certificate No	014588

Your faithfully,

SHARP & TANNAN
Chartered Accountants
Firm's Registration No.000452N
by the hand of

Rajkumar

RAJKUMAR KHULLAR
Partner
Membership No: 092507



DECLARATION

We, SIDBI Trustee Company Limited A/c India Opportunities Fund, a Selling Shareholder, hereby certify that all statements, disclosures, and undertakings specifically made or confirmed by us in this Draft Prospectus in relation to us, as a Selling Shareholder and our Offered Shares, are true and correct. We assume no responsibility for any other statements, disclosures and undertakings including any of the statements made or confirmed by or relating to the Company or any other Selling Shareholder or any other person(s) in this Draft Prospectus/Prospectus. Signed for and on behalf of SIDBI Trustee Company Limited A/c India Opportunities Fund

For SIDBI Trustee Company Limited A/c India Opportunities Fund




Name: Sajit Kumar

Designation: Sr. Vice President, SIDBI Venture Capital Limited (acting in the capacity of Investment Manager of SIDBI Trustee Company Limited A/c India Opportunities Fund)



JMR & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

3303, Marathon Futurex, A Wing, Mafatlal Mills Compound, N.M. Joshi Marg, Lower Parel, Mumbai – 400 013
Tel:912266102224/25/26•Fax:912266102226•Email:info@jmrassociates.com•Website:www.jmrassociates.com

To,
The Board of Directors,
SHARP CHUCKS AND MACHINES LIMITED,
A-12, Industrial Development Colony,
Jalandhar,
Punjab - 144001
India

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited ("Company") consisting of Fresh Issue.

We do hereby certify that the information given below is correct and give our consent to our name being included as "Peer Reviewed Auditors" to M/s Sharp Chucks and Machines Limited in the Draft Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act, 2013 in the Draft Prospectus / Prospectus in relation to the report on the Restated Audited Financial Statements & the Statement of Tax Benefits.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

Name of the firm	JMR & Associates LLP
Address of the firm	3303, Marathon Futurex, A Wing, Mafatlal Mills Compound, N.M Joshi Marg, Lower Parel , Mumbai – 400013
Tele No	+91 22-47482753/54/55
Fax No	91-2266102226
Email Id	Info@jmrassociates.com
Contact Person and Membership No.	CA. Nikesh Jain – 114003
Email ID	nikesh@jmrassociates.com
Firm Registration No.	106912W / W100300
Peer Reviewed Certificate No	014330



JMR & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Yours faithfully,

For JMR & Associates LLP
Chartered Accountants
FRN: 106912W / W100300

Nikesh Moolchand Jain
Digitally signed by
Nikesh Moolchand Jain
Date: 2023.09.16
16:33:52 +05'30'

CA Nikesh Jain

Partner

M. No. 114003

Place: Mumbai

Date: 16th September 2023

Date: May 19, 2023

To,
 The Board of Directors,
 Sharp Chucks and Machines Limited,
 A-12 Industrial Development Colony,
 Lalandhar - 144012,
 Punjab, India.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited ("Company") consisting of Fresh Issue.

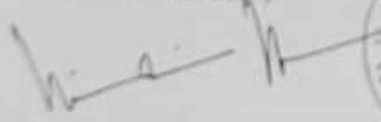
We the undersigned, hereby give our consent to act as "Legal Advisor to the issue" to Sharp Chucks and Machines Limited in the Draft Prospectus / Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We hereby authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, for the purpose of filing under provisions of Section 26 and/or any other applicable provisions of the Companies Act, 2013 and rules made thereunder, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, as amended from time to time.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	M V Kini Law Firm
Address	Kini House, Near Citibank, D. N. Road, Fort, Mumbai - 400 001
Tele No	+91 22 2261 2527/28/29
Fax No	+91 22 2261 2530
Website	www.mvkinilaw.com
Contact Person	Vidisha Krishan
Email Id	vidisha@mvmvini.com

Yours faithfully,



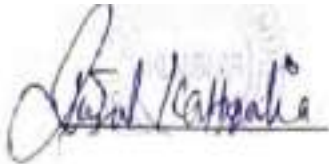
For M V Kini Law Firm
 Advocates & Solicitors



DECLARATION

I hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or the rules made or guidelines or regulations issued there under, as the case may be. I further certify that all statements in this Prospectus are true and correct.

Yours truly,

A handwritten signature in blue ink, appearing to read 'Rajat Kathpalia', is written over a horizontal line.

Rajat Kathpalia
Company Secretary & Compliance officer