



**SHARP & TANNAN**  
Chartered Accountants

19-09-2023

To,  
The Board of Directors,  
Sharp Chucks & Machines Limited,  
A-12, Industrial Development Colony, Jalandhar, Punjab

Dear Sirs / Madam,

**Subject: Proposed Initial Public Offer of M/S Sharp Chucks & Machines Limited ("Company") having Face Value of Rs 10 each.**

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Statutory Auditor**" to the Company in the Prospectus to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time and such consent has not been withdrawn as on the date of this Prospectus.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act 2013 in the Prospectus in relation to the extent and in their capacity and in respect to their Audited Financial Statement for the Financial year ended on March 31 2023, December 31, 2022, March 31, 2022 and March 31, 2021.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

<b>Name of the firm</b>	SHARP AND TANNAN
<b>Address of the firm</b>	205-207 , Ansal Tower, 38 Nehru Place, New Delhi- 110019
<b>Tele No</b>	011-41032506
<b>Fax No</b>	011-41033506
<b>Email Id</b>	delhi.office@sharpandtannan.com
<b>Contact Person and Membership No.</b>	Rajkumar Khullar Membership No.:092507



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Tel. (011) 41032506 Telefax: (011) 41033506 E-mail: delhi.office@sharpandtannan.com

Shreedhar T. Kunte Rajkumar Khullar  
Pavan K. Aggarwal Raghunath P. Acharya  
Associate Offices: Bangalore, Chennai, Goa, Mumbai, Pune & Hyderabad

<b>Email ID</b>	rajkumar.khullar@sharandtannan.com
<b>Firm Registration No.</b>	000452N
<b>Peer Reviewed Certificate No</b>	014588

Your faithfully,

SHARP & TANNAN  
Chartered Accountants  
Firm's Registration No.000452N  
by the hand of

*Rajkumar*

RAJKUMAR KHULLAR  
Partner  
Membership No: 092507

