



Kotak Mahindra Bank

To,
The Board of Directors,
Sharp Chucks and Machines Limited,
A-12 Industrial Development Colony,
Jalandhar Punjab - 144012.

Dear Sir/Madam,

**Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited ("Company")
consisting of Fresh Issue.**

I, Amit Kumar Sharma, Manager of Kotak Mahindra Bank Ltd, Main Branch, Jalandhar, on behalf of Kotak Mahindra Bank Ltd, do hereby give consent to the name of Kotak Mahindra Bank Ltd being included as 'Bankers to the Company' in the Draft Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI")/ Stock Exchange / Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of Kotak Mahindra Bank Ltd also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange, ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Draft Prospectus/ Prospectus:

Name: Kotak Mahindra Bank Ltd
Address: Main Branch, Jalandhar
Tel: 0181-5065111
Email: amitkumar.sharma4@kotak.com
Website: www.kotak.com
Contact Person: Mr. Amit Kumar Sharma

Yours Faithfully,
For Kotak Mahindra Bank Ltd

Branch Manager
(Amit Kumar Sharma)

Place: Jalandhar
Date: 24.03.2023





To,
The Board of Directors,
Sharp Chucks and Machines Limited,
A-12 Industrial Development Colony,
Jalandhar Punjab - 144012.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited ("Company") consisting of Fresh Issue.

This is with reference to the proposed Initial Public Offer of the Company consisting of Fresh Issue (hereinafter referred to as "Initial Public Offer" or "IPO"). We are aware that an Initial Public Offer would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of promoters of the Company post the Initial Public Offer etc., for adequate compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed Initial Public Offer require our consent/prior written consent under various loan and/or other agreements entered into by the Company with us.

In view thereof, we give our "No Objection" with regard to their proposed Initial Public Offer and any steps that the Company may take in respect thereof including the steps enumerated in the abovementioned paragraph, and this may be deemed as our consent under all the loan and/or other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will abide by all commitments and/or obligations that the Company has under the loan and/or other agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current and/or past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this "No Objection Certificate".

Yours Faithfully,
For Canara Bank

Branch Manager

Place: Jalandhar
Date: 24.03.2023



CANARA BANK
Plot No 1, Outer Ring Road,
Near Krishna Avery Kanda,
Industrial Area,
Jalandhar - 144001 (Pb.)

PHONE : 0181-2296262, +91 8077876363
IFSC CODE- CNRB0002508
SWIFT CODE- CNRBINBBFD
CB2508@CANARABANK.COM
WWW.CANARABANK.COM



To,
The Board of Directors,
Sharp Chucks and Machines Limited,
A-12 Industrial Development Colony,
Jalandhar Punjab - 144012.

Dear Sir/Madam,

Subject: Proposed Initial Public Offer of Sharp Chucks and Machines Limited ("Company") consisting of Fresh Issue.

I, Ranjan Kumar, Manager of Canara Bank, SME Branch , Jalandhar, on behalf of Canara Bank, do hereby give consent to the name of Canara Bank being included as '*Bankers to the Company*' in the Draft Prospectus/Prospectus to be filed with Securities and Exchange Board of India ("SEBI")/ Stock Exchange / Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I, on behalf of Canara Bank also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange, ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

The following details of the Bank can be included in the Draft Prospectus/ Prospectus:

Name: Canara Bank
Address: SME Branch , Jalandhar
Tel: 0181-2296262
Email: cb2508@canarabank.com
Website: www.canarabank.com
Contact Person: Sh Ranjan Kumar

Yours Faithfully,
For Canara Bank



Place: Jalandhar
Date: 24.03.2023

CANARA BANK
Plot No 1, Outer Ring Road,
Near Krishna Avery Kanda,
Industrial Area,
Jalandhar - 144001 (Pb.)

PHONE : 0181-2296262, +91 8077876363
IFSC CODE- CNRB0002508
SWIFT CODE- CNRBINBBFD
CB2508@CANARABANK.COM
WWW.CANARABANK.COM

Date:-29.06.2022

To,

**Sharp Chucks and Machines Pvt Ltd
A-12,Industrial Development Colony
Jalandhar,Punjab**

No Dues Certificate

This is to certify that, **Sharp Chucks and Machines Pvt Ltd**, having its registered office at **A-12,Industrial Development Colony ,Jalandhar,Punjab ,India** has repaid the outstanding against the Credit facilities availed from Axis Bank Ltd .

Now, the outstanding in the below mentioned accounts has been fully adjusted with the bank and accounts has been closed. There is no due outstanding as of today

Facility	Account no	Date of Closure
OCC	919030032640889	23-06-2022
LNSTL	919060032640916	23-06-2022
LNECL	920060049788340	23-06-2022
LNECL	921060057389842	27-06-2022
LNSTL	922060049814731	23-06-2022

Yours faithfully,

For Axis Bank Ltd

Authorized Signatory

